Trade Portal

The Infusion Trade Portal module allows your Customers to login into a secure web portal to view, print and download their own invoices, as well as checking their account balance. No more wasting administration time producing copy invoices.

Additionally your Customers may download personalised price files, place orders with you and check product availability.

The Trade Portal also enables the Infusion integration with any clients who are using the Fergus app.

- Give your Customers online access to their account balances, invoices and statements
- Download invoices in a range of formats including: Infusion, MYOB, CSV, Simpro & Fergus
- Generate personalised quotes
- Convert quotes to orders which then appear in Infusion as either a Pending invoice or Quote
- View product Availability
- Download personalised pricebooks
- Allow customers to view purchase history
- Easily integrated into your current website
- Automate the integration between your Infusion and your clients Fergus system

Fergus

Pricing

Setup Fee	**$495 + GST**
1-20 Customers	**$145 + GST** / month
21-100 Customers	**$295 + GST** / month
100+ Customers	**$495 + GST** / month

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